

Form C: USP Optical Service Visit Checklist

This form is to be filled out by the USP immediately after each time they complete an optical service visit.

USP ID:	
Optical Service ID:	

Q No.	Question	Response (Code)	Go to
1	Do you feel the optical service has identified you as an unannounced standardised patient (USP)?	☐ Yes (1)	If yes: Q2
		□ No (0)	If no or
		☐ Unsure (88)	unsure: Q4
2	When do you think you were identified?	☐ Before the eye test (1)	Q3
		☐ During the eye test (2)	
		☐ At the end of the eye test (3)	
		☐ When I went to pick up the glasses (4)	
3	Why do you think you were or might have been identified as a USP?	[Open comment]	Q4
4	Did you bring your glasses with you?	☐ Yes, I wore them (1)	If yes: Q5
		☐ Yes, I had them with me (2)	If no: Q6
		□ No (0)	
5	Did any of the staff perform focimetry on your glasses?	☐ Yes (1)	Q6
		□ No (0)	
		☐ Unsure (88)	
6	Did the clinician check distance visual acuity before refraction?	☐ Yes (1)	Q7
		□ No (0)	
		☐ Unsure (88)	



Q No.	Question	Response (Code)	Go to
7	Did the clinician check distance visual acuity with a pinhole?	☐ Yes, (1)	Q8
		□ No (0)	
		☐ Unsure (88)	
8	Did the clinician check near visual acuity at the beginning of the eye test?	☐ Yes(1)	Q9
		□ No (0)	
		☐ Unsure (88)	
9	Did the clinician perform autorefraction?	☐ Yes (1)	Q10
		□ No (0)	
		☐ Unsure (88)	
10	Did the clinician perform retinoscopy?	☐ Yes (1)	Q11
		□ No (0)	
		☐ Unsure (88)	
11	Did the clinician perform a distance vision refraction?	☐ Yes (1)	Q12
		□ No (0)	
		☐ Unsure (88)	If no: Q17
12	Did the clinician use a phoropter during the refraction?	☐ Yes (1)	Q13
		□ No (0)	
		☐ Unsure (88)	
13	Did the clinician use a trial frame during the refraction?	☐ Yes (1)	Q14
		□ No (0)	
		☐ Unsure (88)	
14	Did the clinician test the spherical element during the refraction?	☐ Yes (1)	Q15
		□ No (0)	
		☐ Unsure (88)	



Q No.	Question	Response (Code)	Go to
15	Did the clinician test the cylindrical element during the refraction?	☐ Yes (1)	Q16
		□ No (0)	
		☐ Unsure (88)	
16	Did the clinician check your	☐ Yes (1)	Q17
	near visual acuity with the distance lenses?	□ No (0)	
		☐ Unsure (88)	
17	Did the clinician perform a near vision refraction?	☐ Yes (1)	Q18
		□ No (0)	
		☐ Unsure (88)	
18	Did the clinician recommend new glasses?	☐ Yes (1)	If yes:
		□ No (0)	Q19
		☐ Unsure (88)	If no: Q22
19	Why did the clinician say you need new glasses?	☐ My prescription has changed a lot (1)	Q20
		☐ My current glasses are poor quality (2)	
		☐ No reason provided (3)	
		☐ Other. Please describe (4)	
		☐ Unsure (88)	
20	What type of glasses were you recommended? (select all that apply)	☐ Distance only (1)	Q21
		☐ Near only (2)	
		☐ Bifocal (3)	
		☐ Multifocal / Progressives (4)	
		☐ Unsure (88)	



Q No.	Question	Response (Code)	Go to
21	Did any of the staff measure pupil distance?	☐ Yes (1)	Q23
		□ No (0)	
		☐ Unsure (88)	
22	Why did the clinician say you DO NOT need new glasses?	☐ My prescription has not changed, my current glasses are still good (1)	Q23
		☐ I do not need to wear glasses (2)	
		☐ No reason was provided. (3)	
		☐ Unsure (88)	
23	Did the clinician recommend a	☐ Yes (1)	Q24
	referral to secondary/tertiary eye care services?	□ No (0)	
	cyc care services:	☐ Unsure (88)	
24	Did the clinician recommend a follow up eye examination?	☐ Yes (1)	Q25
		□ No (0)	
		☐ Unsure (88)	
25	Did the clinician and staff members communicate to you clearly:		
25a	-During the eye test	☐ Yes (1)	Q25b
		□ No (0)	
		☐ Unsure (88)	
25b	-With the outcomes of the eye test	☐ Yes (1)	Q25c
		□ No (0)	
		☐ Unsure (88)	
25c	-When explaining which glasses (lenses or frames) you need OR why you don't need new glasses	☐ Yes (1)	Q26
		□ No (0)	
		☐ Unsure (88)	



Q No.	Question	Response (Code)	Go to
26	Gender of clinician	☐ Female (1)	Q27
		☐ Male (2)	
		☐ Unsure (88)	
27	Were there any qualifications or registration certificate(s) observed in the store?	☐ Yes (1)	Complete
		□ No (0)	
		☐ Unsure (88)	